

DCP 101 Legal Drafting

Schedule 1, Paragraph 2.3

RAV is the closing balance for the Company's Regulatory Asset Value as most recently published in the periodic reports published by the Authority concerning the Company's performance under its~~latest~~ price control ~~review information~~ (or, where no Regulatory Asset Value is published, shall be a value to be determined by the Authority as a suitable replacement following consultation with the Company); and

Schedule 1, Paragraph 3.6

3.6 Within 10 Working Days after the Authority publishes~~The Company shall give the User one month's written notice of its intention to use~~ a new value of RAV that is to be used to calculate the Credit Allowance in accordance ~~to~~with Paragraph 2.3, the Company shall give the User written notice of the same. Such notice shall state the new value of RAV and the date on which the Company will begin to use that value in such calculation.

Wragge & Co LLP
11 January 2012